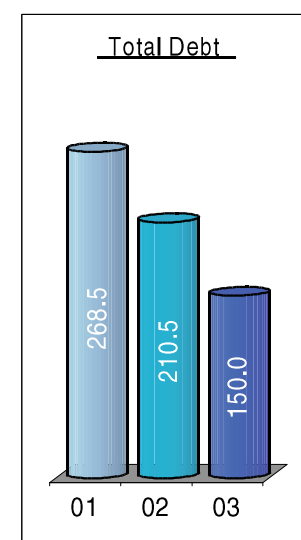
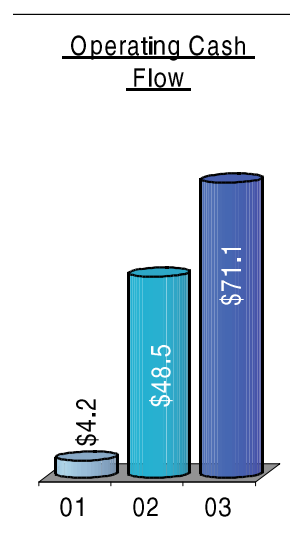
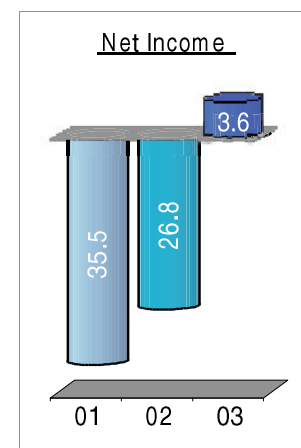
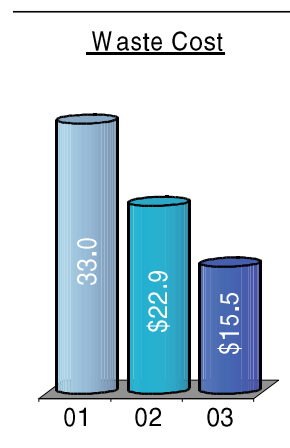
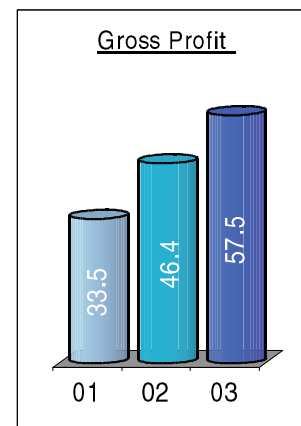
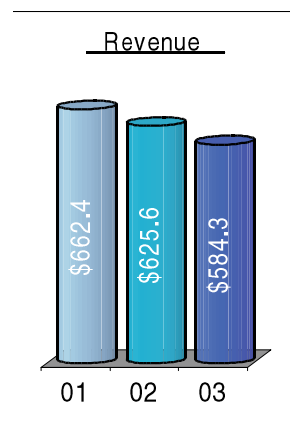


Quality of Promise

	For the years ended		
	October 31, 2003	October 31, 2002	% Change
Statements of Operations			
Revenues	\$ 584.3	\$ 625.6	(6.6%)
Cost of sales	526.8	579.2	(9.0%)
Gross profit	57.5	46.4	23.9%
Selling, general and administrative expenses	36.2	43.8	(17.4%)
Operating income (loss)	21.3	(6.9)	-
Interest expense	11.8	17.2	(31.4%)
Net income (loss)	3.6	(26.8)	-
Earnings (loss) per share	\$ 0.22	\$ (1.81)	-
Balance Sheets			
Total assets	\$ 388.8	\$ 448.4	(13.3%)
Total debt	150.0	210.5	(28.7%)
Total equity	111.2	107.7	3.2%
Cash Flows			
Cash flow from operations	\$ 71.1	\$ 48.5	46.6%
Capital expenditures	22.1	17.0	30.0%
Other			
Total waste cost*	\$ 15.5	\$ 22.9	(32.3%)
Number of employees	2,450	2,815	(13.0%)
Number of shares (in 000's) outstanding	15,210	14,798	



* Total waste cost is defined by the Company as cost related to scrap, rework, customer chargebacks, premium freight and overtime and is included as a component of cost of sales.